

Introductory sub-table (I)(a)

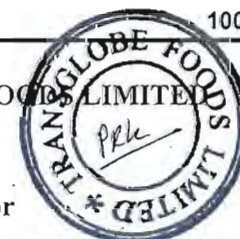
| Name of the Company: TRANSGLOBE FOODS LIMITED | | | |
|---|--------------------------------------|--|---|
| Scrip Code, Name of the scrip, class of security: 519367 | | | |
| Quarter ended: 30th September 2011. | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 559000 | 100 | 16.20 |
| Total - D | 559000 | 100 | 16.20 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - E | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - F | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | 3450700 | 0 | 100 |

Place:RAJKOT
Date: 15/10/2011

For TRANSGLOBE FOODS LIMITED

Prabhat

Director



Statement Showing Shareholding Pattern

| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| | | | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 1 | 100 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 1 | 397900 | 0 | 11.53 | 11.53 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e-i) | | | | | | | | |
| (e-ii) | | | | | | | | |
| | Sub Total(A)(1) | 2 | 398000 | 0 | 11.53 | 11.53 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |



| | | | | | | | | |
|------------|---|----------|---------------|----------|--------------|--------------|----------|-------------|
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d-i | | | | | | | | |
| d-ii | | | | | | | | |
| | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 2 | 398000 | 0 | 11.53 | 11.53 | 0 | 0.00 |
| | | | | | | | | |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h-i) | | | | | | | | |
| (h-ii) | | | | | | | | |
| | | | | | | | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | | | | | | | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 2 | 302000 | 0 | 8.75 | 8.75 | 0 | 0.00 |
| (b) | Individuals | | | | 0.00 | 0.00 | | |



| | | | | | | | | |
|------------|---|-------------|----------------|----------|---------------|---------------|----------|-------------|
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 3868 | 821200 | 0 | 23.80 | 23.80 | 0 | 0.00 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 76 | 1914600 | 0 | 55.48 | 55.48 | 0 | 0.00 |
| (c) | Any Other (specify) | | | | | | | |
| (c-i) | NRI | 15 | 14900 | 0 | 0.43 | 0.43 | 0 | 0.00 |
| (c-ii) | | | | | | | | |
| | | | | | | | | |
| | Sub-Total (B)(2) | 3961 | 3052700 | 0 | 88.47 | 88.47 | 0 | 0.00 |
| | | | | | | | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 3961 | 3052700 | 0 | 88.47 | 88.47 | 0 | 0.00 |
| | | | | | | | | |
| | TOTAL (A)+(B) | 3963 | 3450700 | 0 | 100.00 | 100.00 | 0 | 0.00 |
| | | | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 |
| 2 | Public | 0 | 0 | 0 | 0 | 0.00 | | |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 3963 | 3450700 | 0 | 0 | 100.00 | 0 | 0.00 |

Place:RAJKOT
Date: 15/10/2011

For TRANSGLOBE FOODS LIMITED

Preetinder
Director



| Sr.No | Notes |
|-------|-------|
| 1 | |
| 2 | |
| 3 | |
| 4 | |
| 5 | |
| 6 | |
| 7 | |
| 8 | |
| 9 | |



**(I) (b) Statement showing Shareholding of persons belonging to the category
"Promoter and Promoter Group"**

| Sr. No. | Name of the shareholder | Total shares held | | Shares pledged or otherwise encumbered | | |
|---------|---------------------------------|-------------------|-----------------------------------|--|--------------------|--|
| | | Number of shares | As a % of grand total (A)+(B)+(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) |
| 1 | RICH & RELISH ICE CREAM PVT LTD | 397900 | 11.53 | | 0.00 | 0.00 |
| 2 | RAMESHBHAI A. KHAKHAR | 100 | 0.00 | | 0.00 | 0.00 |
| 3 | | | | | | |
| 4 | | | | | | |
| | TOTAL | 398000 | 11.53 | 0 | 0.00 | 0.00 |

Place:RAJKOT
Date: 15/10/2011

For TRANSGLOBE FOODS LIMITED

Prabhakar
Director



(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|------------------|--|
| 1 | MARKET CREATORS LIMITED | 300000 | 8.69 |
| 2 | | | |
| | | | |
| TOTAL | | 300000 | 8.69 |

Place:RAJKOT
Date: 15/10/2011

For TRANSGLOBE FOODS LIMITED


Director



